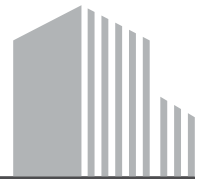


# PACE Equity Funds Energy Efficient Tenant Improvements in Office Building



The Arboretum Offices | Ashwaubenon, WI

## \$1.1 MILLION



### REFINANCE OF EXISTING EFFICIENCY MEASURES USED TO FUND NEW IMPROVEMENTS



The Arboretum Offices is a 220,000 square foot brick office complex in Ashwaubenon, WI. Located blocks away from Lambeau Field, it sits on 33 acres and features 175,000 square feet of parking space. The office was renovated to feature upgraded lighting and plumbing systems.

PACE Equity joined the project to refinance the tenant improvements and provide additional funding for future equipment upgrades. Our low-cost, fixed-rate, non-recourse financing blended easily into the capital stack, replacing higher cost capital while it boosts IRR.

PACE Equity funding can be used for new construction, renovation, redevelopment, and renewable energy projects. Our financing leverages eligible energy efficiency measures to provide capital for commercial developments. This capital is repaid via a long-term special tax assessment on the property.

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*PACE Equity consistently delivers a strong customer satisfaction rating at 4.95 / 5.0.*

 THIS PROJECT SAVED 1,700 METRIC TONS CO<sub>2</sub>  EQUAL TO ANNUAL EMISSIONS FROM 405 

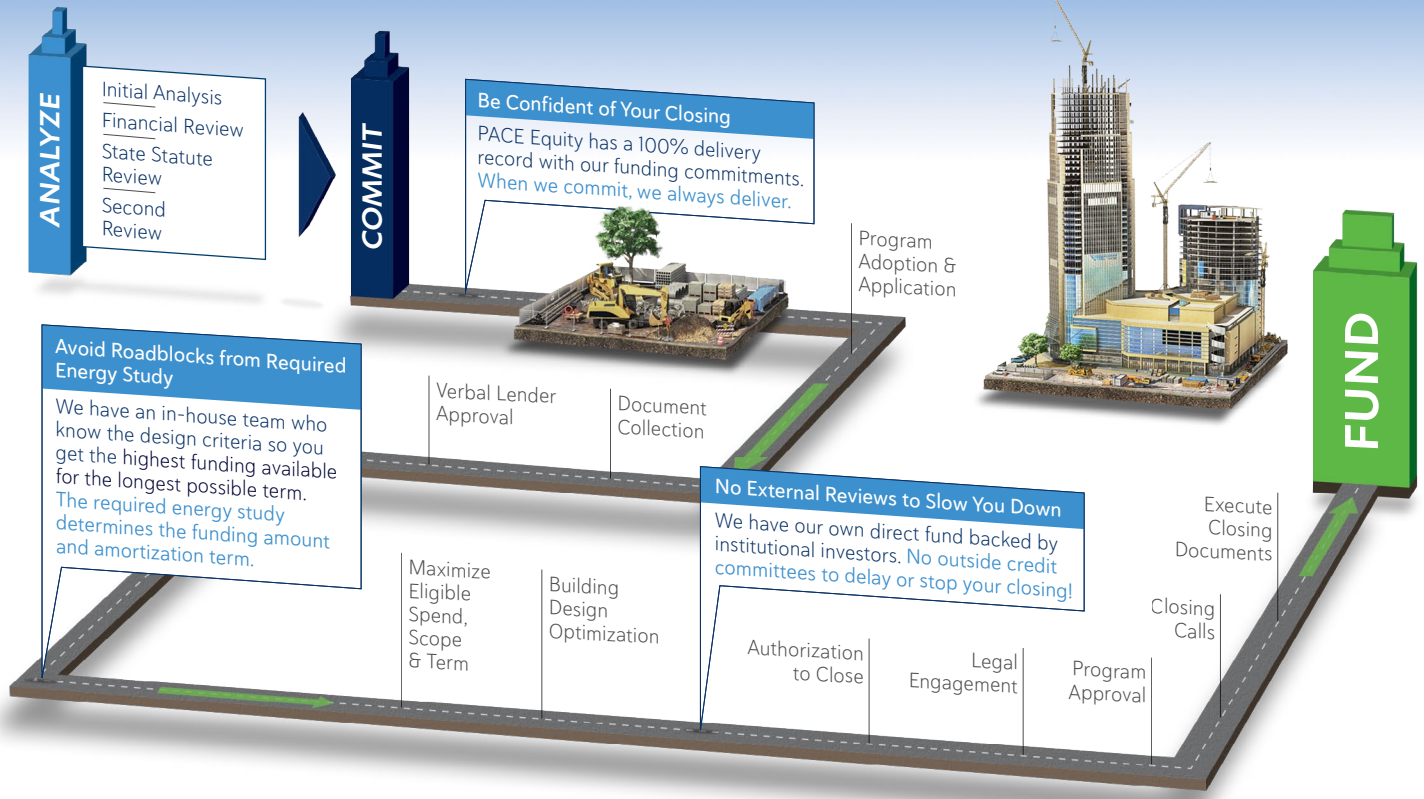


<b>\$7.7 M</b>	
<b>CAPITAL STACK</b>	
MORTGAGE DEBT.....	55%   \$4.2 M
CONSTRUCTION LOAN .....	15%   \$1.2 M
EQUITY .....	15%   \$1.2 M
PACE EQUITY .....	15%   \$1.1 M

THERE ARE 87 STEPS NEEDED TO EXECUTE PACE FINANCING.

# Don't worry, we do all 87.

End-to-End  
Project  
Management



## WHAT IS PACE EQUITY?

PACE legislation allows for a new funding vehicle in your capital stack. Your construction budget can use our funding for quantifiable utility, water, renewable or seismic (select states) efficiencies. The repayment of the capital is made through a long-term special tax assessment on the property. PACE Equity is available in 25 states and growing.

## LOWER COSTS FOR LOWER CARBON

Substantial rate reduction when you meet our CIRRUS Low Carbon design specification.



## FUNDING FOR A VARIETY OF ASSET CLASSES



**WE FUNDED IT FIRST.** We figured out first how to use our capital for new construction plus NMTC/OZ/TIF. We'll help you solve your financing challenge.

**UPFRONT FUNDING COMMITMENT** with certainty of funding and a 100% delivery record.

★★★★★ NEAR PERFECT CUSTOMER SATISFACTION (4.95 OUT OF 5 STARS)