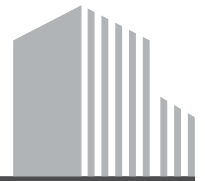


Turn-of-the-Century Building Renovated into Celebrity-Themed Restaurant/Bar



Broadway Street Restaurant & Bar | Nashville, TN

\$3.5 MILLION



”



PACE Equity consistently delivers a strong customer satisfaction rating at 4.95 / 5.0.

PACE EQUITY PROVIDES OVER 30% OF THE CAPITAL STACK

Found in the heart of downtown Nashville, a turn-of-the-century restaurant is undergoing extensive renovations to become a featured destination on the popular Broadway Street. The 12,000 square foot building will feature four stories of updated bar, dancing spaces, and dining areas. The Broadway Street restaurant/bar is one of many exciting developments in Nashville, and the second to leverage C-PACE funding. PACE Equity-funded energy efficiency measures are projected to save the developers over \$1 million in energy costs over the life of the financing.

As a repeat customer of PACE Equity, the developer knows our process well: end-to-end management which delivers a simple and streamlined experience for customers. From our in-house engineering audit to program approvals to lender consent support, PACE Equity delivers a positive customer experience, every time.

PACE Equity continues to be a pioneer in the C-PACE industry, having successfully financed the first and second C-PACE projects in Nashville. PACE Equity's low-cost non-recourse funding enables developers to avoid finding additional outside equity investors so they can maintain full ownership of their projects and the returns.

 THIS PROJECT SAVED 2,700 METRIC TONS CO₂ EQUAL TO ANNUAL EMISSIONS FROM 600 

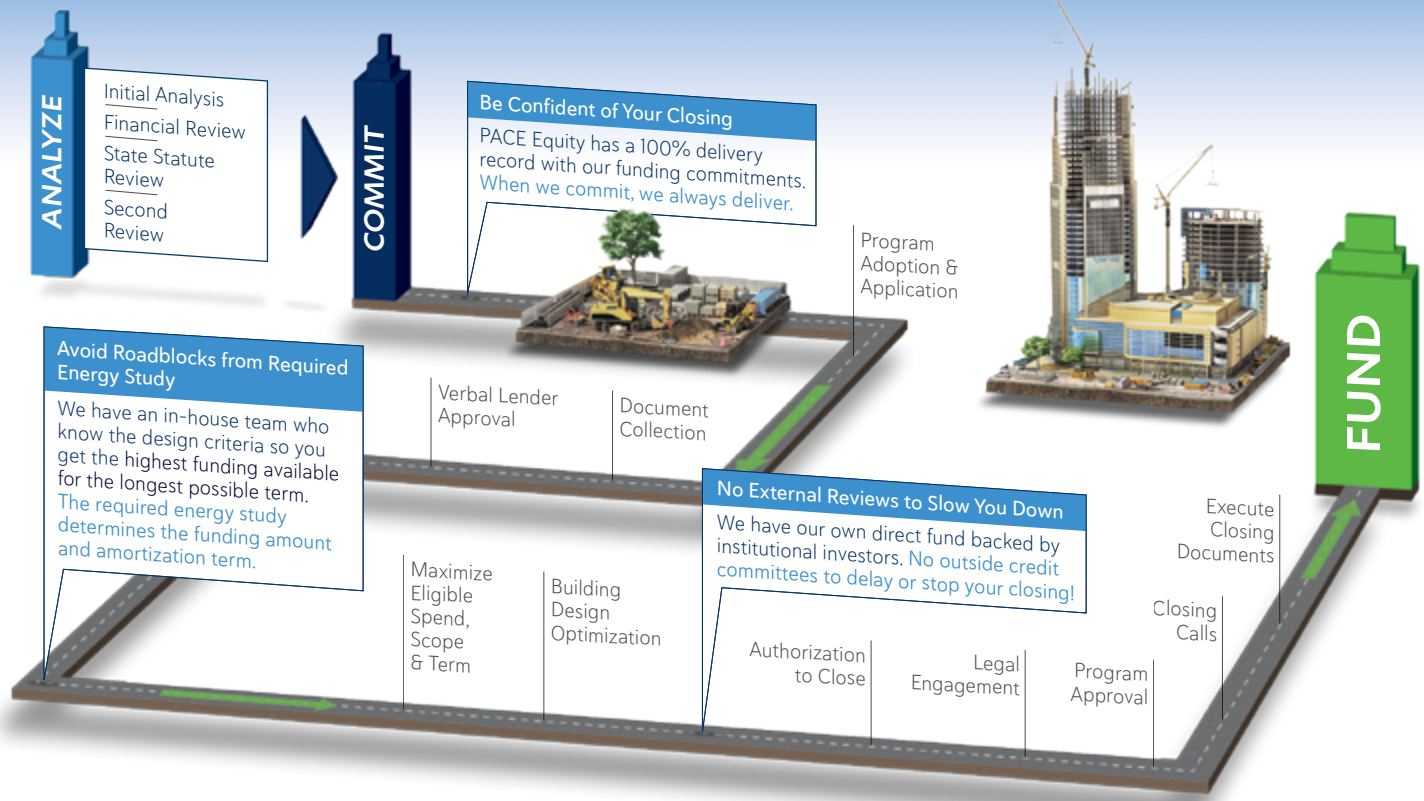


\$11.5 M
CAPITAL STACK

EQUITY	69%		\$8.0 M
PACE EQUITY	31%		\$3.5 M

THERE ARE 87 STEPS NEEDED TO EXECUTE PACE FINANCING. Don't worry, we do all 87.

End-to-End
Project
Management



WHAT IS PACE EQUITY?

PACE legislation allows for a new funding vehicle in your capital stack. Your construction budget can use our funding for quantifiable utility, water, renewable or seismic (select states) efficiencies. The repayment of the capital is made through a long-term special tax assessment on the property. PACE Equity is available in 25 states and growing.

LOWER COSTS FOR LOWER CARBON

Substantial rate reduction when you meet our CIRRUS Low Carbon design specification.

AWARD WINNING!



FUNDING FOR A VARIETY OF ASSET CLASSES



WE FUNDED IT FIRST. We figured out first how to use our capital for new construction plus NMTC/OZ/TIF. We'll help you solve your financing challenge.

UPFRONT FUNDING COMMITMENT with certainty of funding and a 100% delivery record.

★★★★★ NEAR PERFECT CUSTOMER SATISFACTION (4.95 OUT OF 5 STARS)