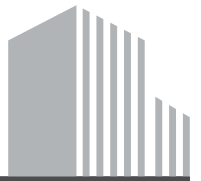


Self-Storage Facility Qualifies for CIRRUS Low Carbon Financing



StorCo Storage | St. Louis, MO

\$3.0 MILLION



”

PROJECT FILLS UNMET LOCAL DEMAND

Storco Storage just outside of St. Louis in St. Peters, MO, offers secure, indoor, climate-controlled storage units. The developer/owner is serving unmet demand with highly efficient storage space that meets the CIRRUS Low Carbon design requirements. Their efficient design allowed them to qualify for lower rate funding from PACE Equity. CIRRUS Low Carbon verification provides the property with a low financing rate plus a marketing package to promote the facility as energy and water efficient with low carbon emissions.

PACE Equity contributed to the project financials with low-cost, fixed-rate, non-recourse capital. This gap-filling financing replaces higher cost capital while it boosts IRR.

PACE Equity manages the process from end-to-end, providing a world-class customer experience. The in-house Engineering and Building Optimization Team at PACE Equity uses their industry expertise to maximize the amortization and the energy audit required for PACE financing.



PACE Equity consistently delivers a strong customer satisfaction rating at 4.95 / 5.0.

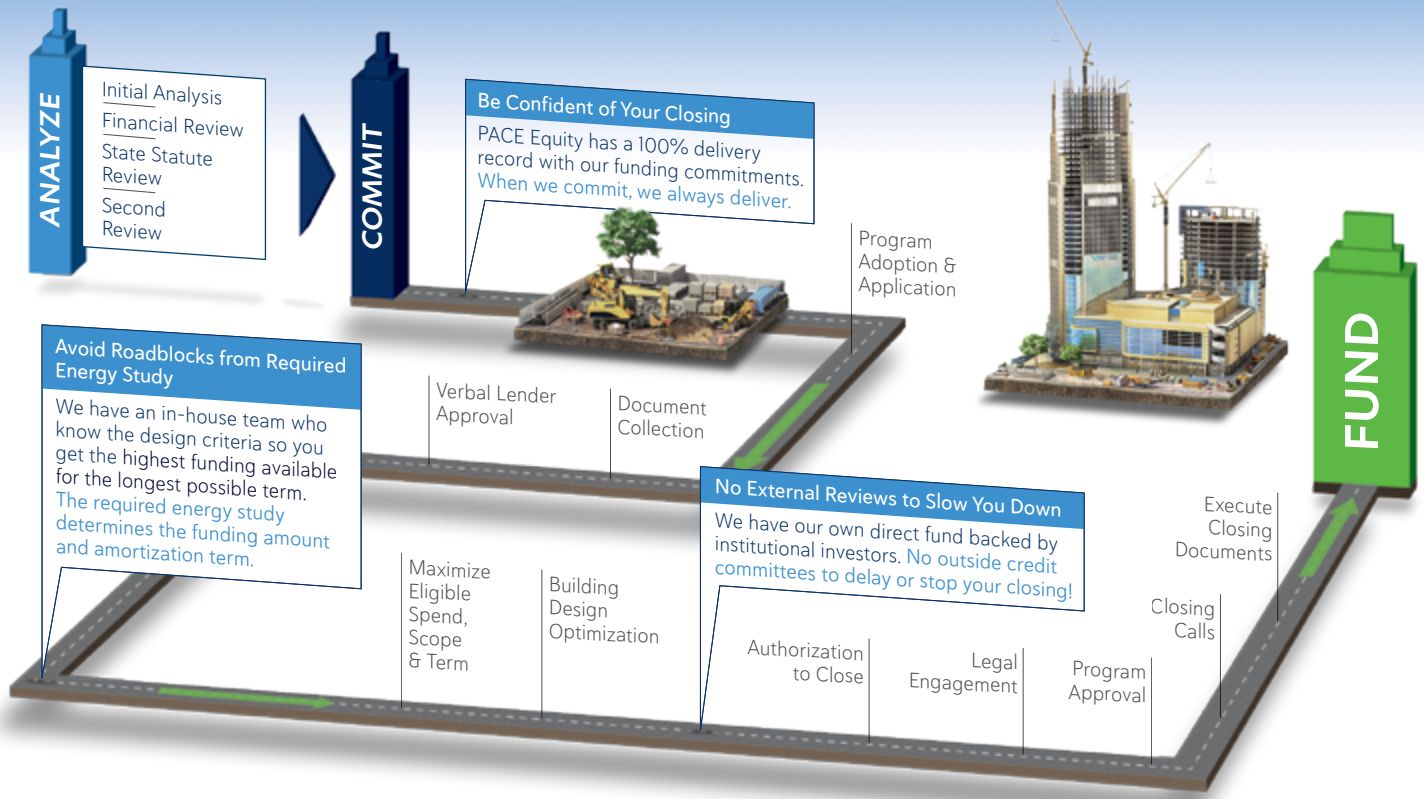
THIS PROJECT SAVED 3,985 METRIC TONS CO₂ EQUAL TO ANNUAL EMISSIONS FROM 887



\$10.0 M CAPITAL STACK		
CONSTRUCTION LOAN	9%	\$850 K
SBA LOAN	50%	\$5.0 M
EQUITY	11%	\$1.1 M
PACE EQUITY	30%	\$3.0 M

THERE ARE 87 STEPS NEEDED TO EXECUTE PACE FINANCING. Don't worry, we do all 87.

End-to-End
Project
Management



WHAT IS PACE EQUITY?

PACE legislation allows for a new funding vehicle in your capital stack. Your construction budget can use our funding for quantifiable utility, water, renewable or seismic (select states) efficiencies. The repayment of the capital is made through a long-term special tax assessment on the property. PACE Equity is available in 25 states and growing.

LOWER COSTS FOR LOWER CARBON

Substantial rate reduction when you meet our CIRRUS Low Carbon design specification.



FUNDING FOR A VARIETY OF ASSET CLASSES



WE FUNDED IT FIRST. We figured out first how to use our capital for new construction plus NMTC/OZ/TIF. We'll help you solve your financing challenge.

UPFRONT FUNDING COMMITMENT with certainty of funding and a 100% delivery record.

★★★★★ NEAR PERFECT CUSTOMER SATISFACTION (4.95 OUT OF 5 STARS)