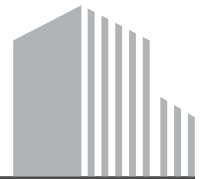


PACE Equity Funds Vital Asset for History & Inspiration



U.S. Olympic & Paralympic Museum | Colorado Springs, CO

\$8.5 MILLION





PROJECT REFINANCE 2 YEARS AFTER COMPLETION

The U.S. Olympic & Paralympic Museum captures the history of Team USA at the Olympic and Paralympic Games with beautiful, interactive, and inspiring exhibits that share the rich history of U.S. athletes' participation in the historic games.

The museum has a breath-taking architectural design but also features state-of-the-art energy efficiency and carbon-reducing building systems. The museum opened in 2020 and a few years after the opening, PACE Equity helped to refinance the museum allowing them financial flexibility and liquidity as it continues its work to educate and inspire visitors and the next generation of promising athletes.

The project will save over 2,030 metric tons of carbon emissions over 25 years, a substantial impact on the global audience it hopes to reach.

 THIS PROJECT SAVED 2,030 METRIC TONS CO₂ EQUAL TO ANNUAL EMISSIONS FROM 437 

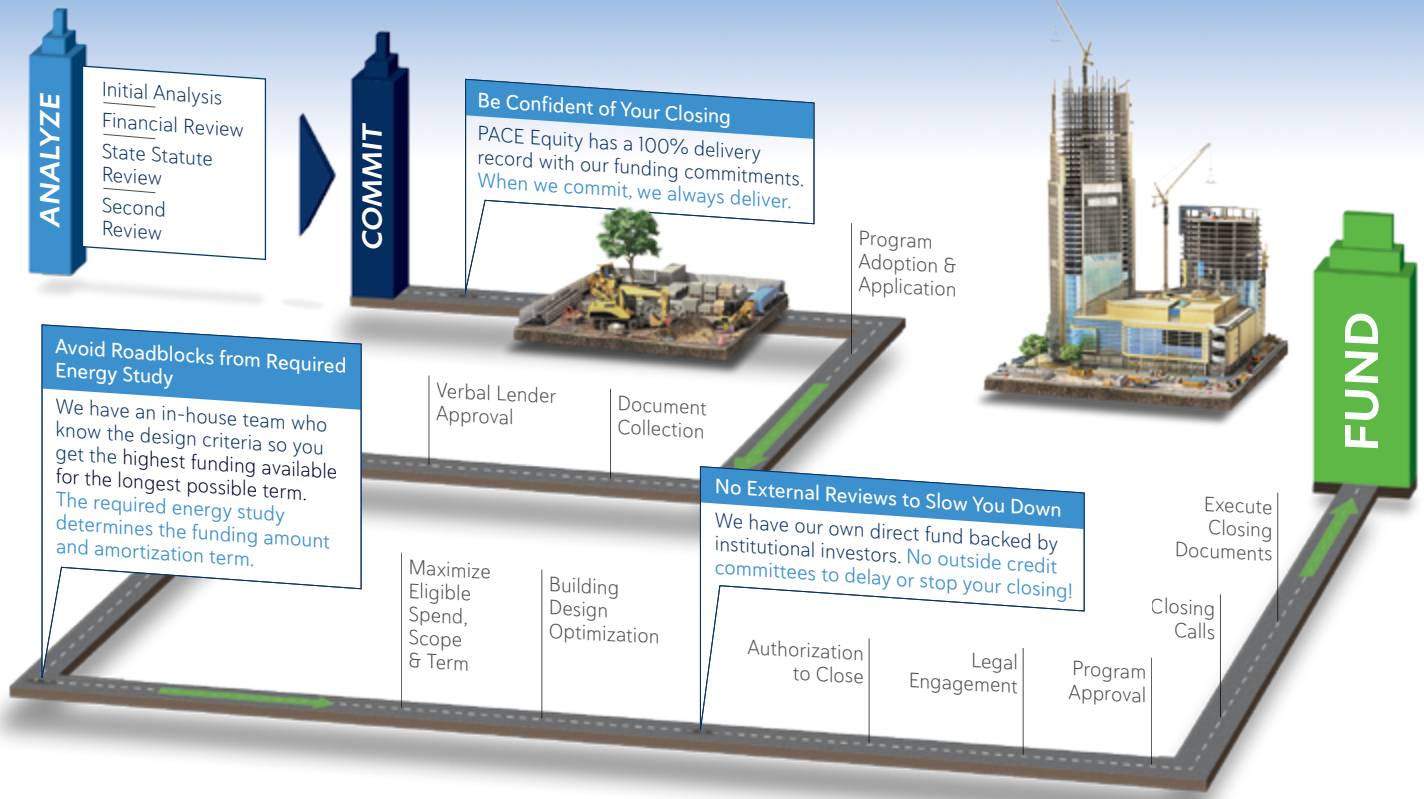
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We had a great experience with PACE Equity. Communication was great across the entire process and the 25-year length of amortization was very attractive to us.

Mike Devine
Gallagher Design Services

THERE ARE 87 STEPS NEEDED TO EXECUTE PACE FINANCING. Don't worry, we do all 87.

End-to-End
Project
Management



WHAT IS PACE EQUITY?

PACE legislation allows for a new funding vehicle in your capital stack. Your construction budget can use our funding for quantifiable utility, water, renewable or seismic (select states) efficiencies. The repayment of the capital is made through a long-term special tax assessment on the property. PACE Equity is available in 25 states and growing.

LOWER COSTS FOR LOWER CARBON

Substantial rate reduction when you meet our CIRRUS Low Carbon design specification.



FUNDING FOR A VARIETY OF ASSET CLASSES



WE FUNDED IT FIRST. We figured out first how to use our capital for new construction plus NMTC/OZ/TIF. We'll help you solve your financing challenge.

UPFRONT FUNDING COMMITMENT with certainty of funding and a 100% delivery record.

★★★★★ NEAR PERFECT CUSTOMER SATISFACTION (4.95 OUT OF 5 STARS)