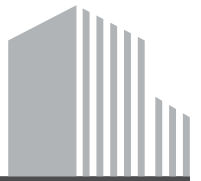


Manufacturing Company Preserves Capital for Business Growth



Badger Packaging | West Bend, WI

\$1.4 MILLION



”

BADGER PACKAGING FUNDS FACILITY EXPANSION THROUGH PACE EQUITY



Badger Packaging is a custom manufacturer of corrugated fiber board packaging and point of purchase displays. As they increase their commitment to sustainability, they are investing in a new scrap recovery system, renovating their existing site, and adding new space to handle business growth into biodegradable boxes.

Badger Packaging chose to invest capital in the business rather than the building. Rather than raising capital or opening a second expensive mortgage to fund the building updates, they chose PACE Equity funding.

As the industry shifts to “greener” products, Badger Packaging is investing capital in their future growth while PACE Equity funds their facility expansion. Our *Fast Track™ Funding* process, which includes engineering expertise in building sustainably, made the process straightforward for Badger Packaging. They will realize benefits from improved operating costs, energy costs and capital costs by leveraging our low cost and non-recourse financing—while they preserve investment capital to fuel their growth.

The use of PACE Equity helped Badger Packaging with critical improvements that will lower its carbon footprint, increase production, and stage future growth.

Joseph Gaouette, JD
Momentum Strategic Partners, LLC

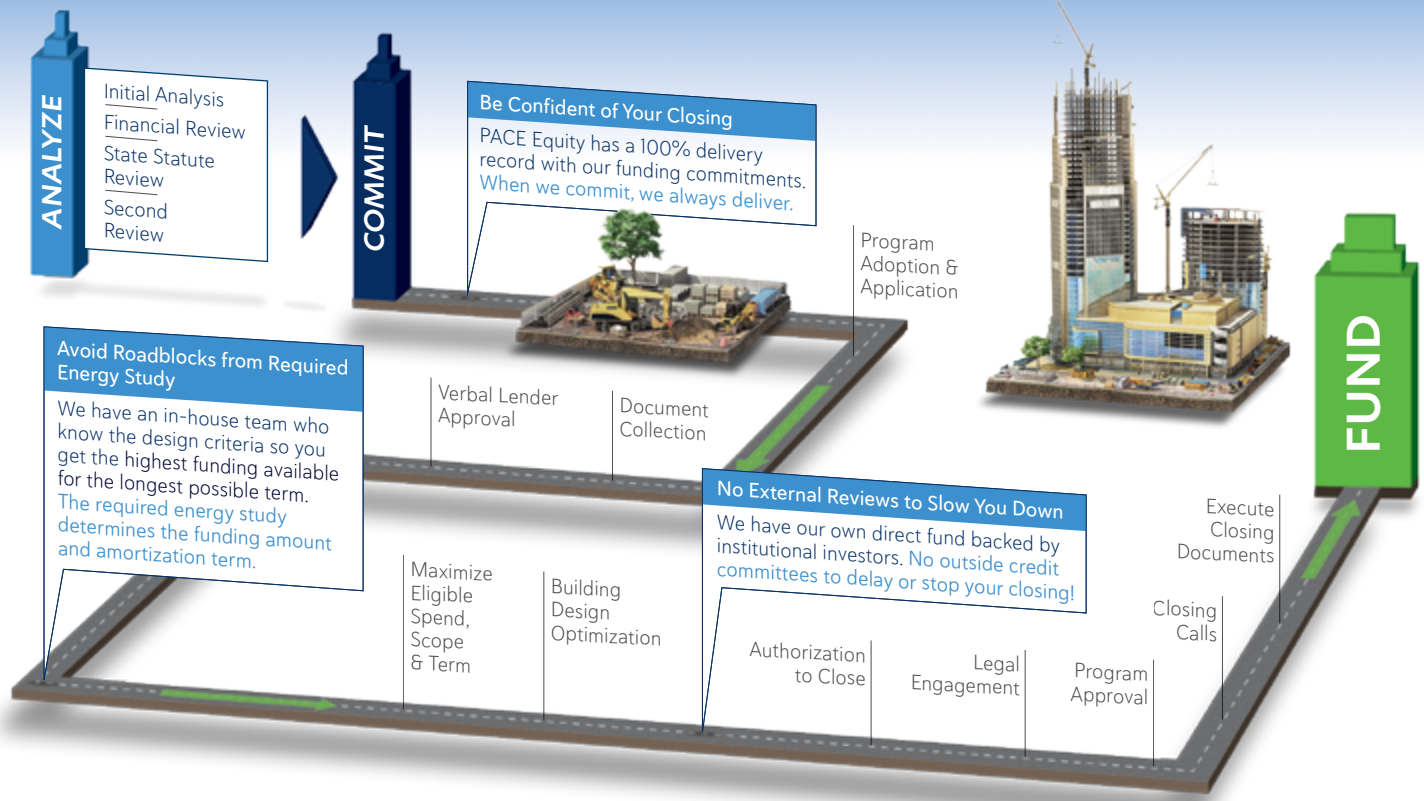
 THIS PROJECT SAVED 29,220 METRIC TONS CO₂ EQUAL TO ANNUAL EMISSIONS FROM 6,355 



\$1.4 M
CAPITAL FOR EXPANSION
& RENOVATION

THERE ARE 87 STEPS NEEDED TO EXECUTE PACE FINANCING. Don't worry, we do all 87.

Fast Track™ Funding Process with End-to-End Execution

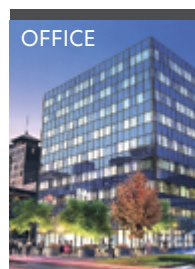
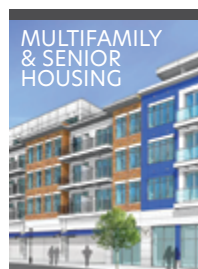


WHAT IS PACE EQUITY?

PACE legislation allows for a new funding vehicle in your capital stack. Your construction budget can use our funding for quantifiable utility, water, renewable or seismic (select states) efficiencies. The repayment of the capital is made through a long-term special tax assessment on the property. PACE Equity is available in 25 states and growing.

The PACE Equity team has funded over 200 projects and pioneered funding for new construction and NMTC/HTC projects. We provide an easy experience with an upfront commitment so you have *certainty of funding*, right from the beginning. Let us show you how.

FUNDING FOR A VARIETY OF ASSET CLASSES



BOOST IRR AND REDUCE WACC

UP TO 50% LOWER COST of capital compared to mezzanine or equity. PACE Equity funding will not decrease your bank leverage.

WE FUNDED IT FIRST. We figured out first how to use our capital for new construction plus NMTC/OZ/TIF...and we won't stop there. We'll help you solve your financing challenge.

0% COST OF CAPITAL using our Pass-through Principle.™ Many clients pass 100% of their repayment costs to guests/tenants who benefit.

10 BPS RATE REDUCTION when you comply with our Low Carbon Building Specification. We'll even help you design for it.